

## **Highlights of ncome Tax Reporting**

Name: Last name: Date of Birth: SIN #  
Address: Street # Street Name: City: Postal Code:  
Phone: Email: Marital Status Citizenship?  
Under 18 Year Chile: Name & Date of Birth

### **Income declaration:**

- Income: T4 slip - Interest income T5 - T3 -Foreign income -Unemployment EI- T4a:  
Please provide copy
- Self-Employment Income /commission T4A
- Foreign Property / Assets held in 2021
- Property sold in Tax year
- Investment Income Mutual Funds, Stocks, Property Sold.

### **Credit claims:**

- Rent paid in Ontario
- RRSP Contributions
- Property Tax paid in Ontario
- Tuition paid
- Donation paid
- Child Disability approved with CRA
- Childcare payments
- Medical Expenses, provide list
- Self-Employment Expenses, provide worksheet
- First Time Home Buyer in Tax Year

### **Other information**

- Rental Property, provide full information:
- Became Citizen in taxation year
- Direct Deposit:
- Property Sold in Tax Year: